



DE' LONGHI S.P.A.

Registered office in Treviso – Via Ludovico Seitz 47

Share capital 224,250,000.00 euros fully subscribed and paid up

Tax Code and Registration in the Company Register of Treviso No. 11570840154

INFORMATION ON THE SHARE CAPITAL AND CATEGORIES OF SHARES

Treviso, 10 March 2017 – Pursuant to Art. 125-*quater* of Legislative Decree 58/98 (as subsequently amended), notice is hereby given that, as of today (the date of publication of the call notice for the Ordinary and Extraordinary Meeting of Shareholders of De'Longhi S.p.A., which will be held on 11 April 2017), the share capital (fully subscribed and paid up) of De' Longhi S.p.A. is equal to 224,250,000 euros divided into 149,500,000 ordinary shares with a nominal value of 1.50 euros, each entitling the holder to one vote at the Shareholders' Meeting.

On 14 April 2016, the Shareholders' Meeting resolved to increase the share capital by payment, in one or more tranches, for a maximum nominal amount 3,000,000 euros, with the issue of a maximum of 2,000,000 ordinary shares with a par value of 1.50 euros each, with the same characteristics as the ordinary shares in circulation at the date of issue, with the exclusion of pre-emption rights pursuant to Article 2441, paragraphs 4, second subparagraph, 6 and 8 of the Italian Civil Code, Article 158 of Legislative Decree No. 58 of 24 February 1998 and subsequent amendments and additions, and Article 5-*bis*, paragraph 3 of the Articles of Association. The capital increase is for a Stock Option Plan and can be subscribed based on the rights as assigned by 31st December 2022 (twenty twenty-two) and, if not fully subscribed by that date, will be determined as the lower amount resulting from the actual subscriptions.

There are no other categories of shares other than ordinary shares.

To date the Company does not hold any treasury shares.