

DE LONGHI INDUSTRIAL S.A.

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COMUNICATO STAMPA

DE'LONGHI INDUSTRIAL S.A. AVVIA COLLOCAMENTO ACCELERATO DI MASSIME N. 7.500.000 AZIONI DE'LONGHI S.P.A.

Lussemburgo, 14 novembre 2017 - De Longhi Industrial S.A. ("DL Industrial"), società che attualmente detiene una partecipazione del 62.006% del capital sociale di De'Longhi S.p.A. ("De'Longhi" o la "Società"), annuncia di aver avviato la cessione di massime n. 7.500.000 azioni ordinarie De'Longhi, pari a circa il 5% del capitale sociale della Società.

L'operazione di cessione avverrà mediante una procedura di *accelerated bookbuilding* riservata ad investitori istituzionali, e gestita da UBS Limited in qualità di *Sole Bookrunner*. DL Industrial continuerà in ogni caso ad essere l'azionista di controllo di De'Longhi, impegnato a lungo termine.

L'operazione viene avviata immediatamente e potrà essere conclusa in qualsiasi momento. DL Industrial darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per operazioni similari, DL Industrial ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 180 giorni.

Per ulteriori informazioni:

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