

DE LONGHI INDUSTRIAL S.A.

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COMUNICATO STAMPA

DE'LONGHI INDUSTRIAL S.A. COMPLETA IL COLLOCAMENTO DI N. 7.500.000 AZIONI DE'LONGHI S.P.A.

Lussemburgo, 14 novembre 2017 - De Longhi Industrial S.A. ("DL Industrial") rende noto che è stato completato il collocamento, annunciato in data odierna dopo la chiusura dei mercati, di n. 7.500.000 azioni ordinarie della De' Longhi S.p.A. ("De'Longhi" o la "Società"), pari a circa il 5% del capitale sociale di De'Longhi. A seguito del collocamento, DL Industrial detiene una partecipazione pari a circa il 57% del capitale sociale di De'Longhi.

Il collocamento è stato realizzato attraverso una procedura di *accelerated bookbuilding* riservata ad investitori istituzionali e chiuso ad un prezzo di Euro 25,00 per azione, per un corrispettivo complessivo di Euro 187.500.000. Il regolamento dell'operazione è previsto con la consegna delle azioni e il pagamento del corrispettivo in data 17 novembre 2017.

UBS Limited ha agito in qualità di *Sole Bookrunner* dell'operazione.

Per ulteriori informazioni:

De Longhi Industrial S.A.

Roberto Santagostino +39 0321 646400

Sole Bookrunner

UBS

Francois-Olivier Mercier +44 20 7567 8000

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