

DE' LONGHI S.P.A.

Registered office in Treviso – Via Ludovico Seitz 47
Share capital 224,250,000.00 euros fully subscribed and paid up
Tax Code and Registration in the Company Register of Treviso No. 11570840154

INFORMATION ON THE SHARE CAPITAL

Treviso, 16 March 2018 – Pursuant to Art. 125-*quater* of Legislative Decree 58/98, as subsequently amended (hereinafter “TUF”), notice is hereby given that, as of today (the date of publication of the call notice for the Ordinary Meeting of Shareholders of De’ Longhi S.p.A., which will be held on 19 April 2018), the share capital (fully subscribed and paid up) of the Company is equal to 224.250.000 Euros divided into 149.500.000 ordinary shares with a nominal value of 1,50 Euros each, entitling the holder to one vote at the Shareholders’ Meeting.

We remind that on 14 April 2016, the Shareholders’ Meeting resolved to increase the share capital by payment, in one or more tranches, for a maximum nominal amount 3.000.000 Euros, with the issue of a maximum of 2.000.000 ordinary shares with a par value of 1,50 Euros each, with the same characteristics as the ordinary shares in circulation at the date of issue, with the exclusion of pre-emption rights pursuant to Article 2441, paragraphs 4, second subparagraph, 6 and 8 of the Italian Civil Code, Article 158 of the TUF, and Article 5-*bis*, paragraph 3 of the Articles of Association of the Company. The capital increase is for a Stock Option Plan and can be subscribed based on the rights as assigned by 31st December 2022 and, if not fully subscribed by that date, will be determined as the lower amount resulting from the actual subscriptions.

There are no other categories of shares other than ordinary shares.

We remind that the Shareholders’ Meeting held on April 11, 2017 approved the Board of Directors’ proposal concerning the amendment of Art. 5-*bis* of the Articles of Association of the Company in order to introduce the “increased voting rights”, in accordance to article 127 *quinquies* of TUF.

Consequently, the shareholders (or others subjects entitled to vote) who expressly request it, can register themselves in a specific "List" established by the Company, in compliance with the provisions of art. 143-*quater* of the Regulations issued by Consob with resolution no. 11971 of 1999, as subsequently amended (hereinafter "Issuers' Regulation"), which will allow them to be

assigned two votes for each share registered in the List and held uninterruptedly for a period of 24 months from the date of entry in the List.

For more information about the changes in the Articles of Association, please refer to the corresponding Directors' Report, available on the Company's website www.delonghigroup.com, section "Investor Relations" - "Governance" - "Annual Shareholders meeting" - "2017".

The rules governing the registration, keeping and updating of the List are contained in the "Rules for the increased voting" adopted by the Board of Directors on 11 April 2017 and available on the Company's website www.delonghigroup.com, section "Investor Relations" - "Governance " - "Increased voting rights".

During 2017, the first registrations were made in the List (the names of the shareholders with a shareholding greater than 3% that required registration in the List are published, pursuant to Article 143-quater, paragraph 5 of the Issuers' Regulation in the aforementioned section of the Company's website dedicated to the "Increased voting rights").

As of today, the Company does not hold any treasury shares, either directly or through subsidiaries.