

De Longhi Soparfi S.A.

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De'Longhi Soparfi S.A. avvia la cessione di massime numero 11.960.000 azioni ordinarie De'Longhi S.p.A. tramite una procedura di *accelerated book building* riservata a investitori istituzionali

Lussemburgo, 15 novembre 2012

De'Longhi Soparfi S.A. ("Soparfi") ha avviato la cessione di massime numero 11.960.000 azioni ordinarie De'Longhi S.p.A. ("De'Longhi"), corrispondenti all'8% del capitale sociale, attraverso una procedura di *accelerated book building* riservata a investitori istituzionali.

BofA Merrill Lynch agisce in qualità di *Sole Bookrunner* per l'operazione.

L'operazione viene avviata immediatamente e Soparfi si riserva il diritto di chiudere il collocamento in qualsiasi momento. Soparfi darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Soparfi ha assunto un impegno di *lock up* relativo alle azioni De'Longhi che resteranno di sua proprietà al termine dell'operazione, per la durata di 180 giorni.

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