

DE LONGHI SOPARFI S.A.

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De'Longhi Soparfi S.A. ha completato la cessione di numero 11.960.000 azioni ordinarie De'Longhi S.p.A.

Lussemburgo, 16 novembre 2012

De'Longhi Soparfi S.A. ("Soparfi"), facendo seguito al comunicato stampa emesso in data 15 novembre 2012, rende noto di aver completato la cessione di numero 11.960.000 azioni ordinarie De'Longhi S.p.A. ("De'Longhi"), corrispondenti all'8% del capitale sociale, per un valore pari a Euro 113.620.000.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilt* riservata a investitori istituzionali e si è chiusa a un prezzo di Euro 9,50 per azione. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 21 novembre 2012.


BofAMerrill Lynch ha agito in qualità di *Sole Bookrunner* per l'operazione.

A seguito del completamento dell'operazione, Soparfi detiene circa il 67% del capitale sociale di De'Longhi.

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