

## **De Longhi Soparfi S.A.**

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### **De'Longhi Soparfi S.A. launches sale of a maximum amount of 11,960,000 De'Longhi S.p.A. ordinary shares through an accelerated book built offering to institutional investors**

Luxembourg, 15 November 2012

De'Longhi Soparfi S.A. ("Soparfi") has launched the sale of a maximum amount of 11,960,000 De'Longhi S.p.A. ("De'Longhi") ordinary shares (corresponding to 8% of De'Longhi's share capital) through an accelerated book built offering to institutional investors.

BofA Merrill Lynch is acting as Sole Bookrunner for the placement.

The book-build will commence immediately and Soparfi reserves the right to close the books at any time. Soparfi will announce the outcome of the placement upon completion.

As part of the transaction and in line with market practice for placements of this nature, Soparfi has agreed to a 180 day lock-up period with respect to its ownership of De'Longhi shares following completion of the placement.

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